

ACEC-BC GROUP BENEFITS

NEW MEMBERSHIP OFFERING THAT GIVES BACK!

For over 14 years, Bay Wealth Management has served engineers and technical staff through its relationship with ACEC-BC. Our goal is simple; to provide personalized financial education & advice that relieves clients financial concerns and helps them maximize their security and peace of mind. Today, we're very proud to announce an enhancement to our relationship with ACEC-BC. Bay Wealth Management is now your new exclusive group benefits provider. We have researched the planning needs of our Association's members and have developed a unique and high-level approach to group planning. Our *Strategic Group Benefits Process* is offered exclusively to ACEC-BC members only.



Live Service - Talk to a Real Person

- Face-to-face member service
- Timely response
- Accountability
- Personal, prompt service by a Certified Financial Planner Professional.

We are located where your talent is. Advisors are standing by to ensure your employees get their questions answered and processed ASAP in person or by phone.



Competitive Benefits Offering & Premiums

- Annual benefit offering & budget planning
- Access to top group benefits providers
- Plan cost management

Our *Strategic Group Benefits Process* helps you keep costs at a minimum while ensuring your plan attracts and retains the best & brightest talent.



Strategic Financial Planning

- Financial goals & concern meeting available for all
- Complete personal financial review
- Financial plan creation available to all members

There is more to life than a group plan. Employees and partners will receive (upon request) a complete financial assessment to determine their overall financial needs.



World-Class Group Pension & Retirement Plans

- World-Class fund management
- Best-in-class platforms
- Secure online access to their accounts
- DPSP and IPP

Our group pension and retirement plans offer flexible options, allowing both employer & employee contributions with low fees & more investment options.



Financially Supporting ACEC-BC

- A portion of the premiums invest in ACEC-BC's strategic initiatives

This new funding program will help support the development of the engineering industry within British Columbia.

Call now for your confidential assessment - Margot Marshall - 1-877-541-2255

Bay Wealth Management's group assessment works to provide a:

- Group benefit plan review & assessment
- Report on obtaining optimum value in the group benefits marketplace
- Custom report on new benefit options to reduce costs or to include flexible plan design and health spending accounts

Offered by: Investors Group Financial Services Inc.



In Partnership with:

